



PATE BONDING INC.

Contractor's Questionnaire

Today's Date: _____

1276 South Robert Street • West St. Paul, MN 55118 • Phone: 651-457-6842 • Fax: 651-457-7531 • www.patebonding.com

1. Introduction

Company Name _____ Federal Tax ID # _____

Address _____

Shipping Address _____

Telephone _____ Fax _____ Date Business Founded _____

Email Address _____

Type of Organization ☐ S Corp ☐ C Corp ☐ Partnership ☐ Sole Proprietorship ☐ Other

List all Stockholders / Owners and Key Personnel:

Stockholder	Soc Sec #	Title/Position	% of Ownership	Date of Birth	Years of Experience
Name: Spouse: Address:					
Name: Spouse: Address:					
Name: Spouse: Address:					

List Affiliated, Subsidiary or Related Companies in which this firm or its stockholders / owners have interest:

Name & Address	% of ownership	Scope of operations

Are all Stockholders/Owners willing to personally indemnify? ☐ Yes ☐ No If No, why? _____

Has the Company, any of its owners, or any previous companies, ever filed bankruptcy? ☐ Yes ☐ No If yes, when? and why? _____

2. Financial Data

Fiscal Year End _____ Who prepares your fiscal year end financial statements? _____

Agency of Liability Insurance _____ Phone _____

Bank Name _____ Phone _____

Name of Officer (s) you deal with _____

Do you have an established Line of Credit? ☐ Yes ☐ No If Yes, amount \$ _____

3. Scope of Operation

Scope of Work _____

% of work done for Public _____ % Private _____ %

% of work done as Prime _____ % Sub _____ %

Average Size Contracts _____ Largest single contract ever completed _____

Largest single contract company can handle _____ Radius your company can best operate in _____ miles

Largest Contracts Completed within the last 5 years

Owner or General Contractor	Address	Contact	Phone	Contract Amount (\$)	Date Completed

4. Bonding History

Name all surety companies with whom you have dealt and the reason for change:				
Surety Company	Agency	Bonding Program Single / Aggregate	Year	Reason for Change
		/		
		/		

Pate Bonding, Inc. and each surety company to which this application is submitted are authorized to verify credit, employment, and other information of each individual and entity named herein, and to request, obtain, and use consumer credit reports on any and all such individuals and entities in processing this application for surety credit. By signing below, the undersigned authorizes any third party to furnish such reports and represents that he/she has the authority to grant this consent on behalf of everyone named in the application.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS

Date _____ Firm Name _____

SIGN HERE X _____