



**PATE  
BONDING  
INC.**

## Contractor Update Questionnaire

Today's Date: \_\_\_\_\_

1276 South Robert Street • West St. Paul, MN 55118 • Phone: 651-457-6842 • Fax: 651-457-7531 • [www.patebonding.com](http://www.patebonding.com)

**Legal Business Name (As filed with the Secretary of State)** \_\_\_\_\_

Primary E-Mail \_\_\_\_\_ Primary Phone: \_\_\_\_\_

Any Changes to Legal name or dba?  Yes  No      Any Changes to Mailing or Shipping Address?  Yes  No

If yes to the above questions please note changes \_\_\_\_\_

Are there any changes in ownership or key employees?  Yes  No If yes Please list new ownership breakdown or key positions. \_\_\_\_\_

List Affiliated, Subsidiary or Related Companies in Which This Firm or Its Stockholders/Owners Have Interest

Fiscal Year End: \_\_\_\_\_

### Primary Banking Relationship

Bank Name	Contact Person	Phone Number	Email
Length of Relationship	Line of Credit	Maturity Date	Current Balance

### Accounting Relationship

Firm Name	Contact Person	Phone Number	Email

### Largest Contracts Completed Within Last 3 Years

Owner or General Contractor and Mailing Address	Contact Person and Phone Number	Contract Amount	Date Completed
1. _____			
2. _____			

Completed By: \_\_\_\_\_

Additional Forms attached for Year end file update:

\_\_\_\_ Year End Financial Statements -- CPA statements if available or in-house balance sheet and income statement on accrual basis

\_\_\_\_ Bank Reference (attached) -- Sign and send to bank to complete

\_\_\_\_ Personal Financial Statement(s) for all owners of 10% or more of company (attached)