



# Pate Bonding, Inc.

1276 South Robert Street  
West St. Paul, Minnesota 55118  
(651) 457-6842 Fax: (651) 457-7531

Bank Reference

Date \_\_\_\_\_

**\*\*Contractor: Please sign below and forward to your bank for completion\*\***

Bank Name \_\_\_\_\_  
Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_  
Contact, Phone \_\_\_\_\_

Contractor \_\_\_\_\_  
Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_  
Contact, Phone \_\_\_\_\_

*Pate Bonding, Inc., an Agent for Surety, is considering/reviewing the extension of surety bonding credit. By signing below we, as contractor, hereby request and authorize the completion of this form by the bank. The completed form should be returned directly to Pate Bonding, Inc. via mail or fax. Any information you may provide will be held strictly confidential.*

\_\_\_\_\_  
\*\*Contractor Authorized Signature

Type of Account or Loan	Date Opened	Original Loan Balance or Credit Line Amount	Average Balance	Current Balance	NSF Activity	Is Loan Performance Satisfactory?
Checking						
Checking						
Savings						
Loan						
Loan						
Line of Credit						

1. Have you ever required assignment of estimates on contractor's contracts? \_\_\_\_\_
2. Are estimates being assigned to your institution at the present time? \_\_\_\_\_
3. Please state the largest recent credit extended without collateral or endorsement. \_\_\_\_\_
4. Did contractor settle as agreed? \_\_\_\_\_
5. Do you know of any pending claims or suits? \_\_\_\_\_
6. Do you know of any unfavorable circumstances on any contract undertaken? \_\_\_\_\_
7. What is your opinion of contractor's character, ability and financial responsibility? \_\_\_\_\_

REMARKS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Institution Name

Date \_\_\_\_\_

By \_\_\_\_\_

Printed Name and Title \_\_\_\_\_

**Confidential**