



## **Required Underwriting Information**

Below is a list of the underwriting information needed to open an underwriting file and determine a bond program. Forms may be found online at [www.patebonding.com](http://www.patebonding.com). We are also happy to review the requested information in another format.

- **Contractor's Questionnaire (form available)**
- **Resume (form available)**
- **Business Financial Statements for the past two years**
- **Certificate of Insurance**
- **Personal Financial Statement (form available)** – *A Personal Financial Statement should be completed by all owners who own 10% or more of the company's stock. The Surety Company also requests that the statement be dated concurrent with the company's year-end financial statement.*
- **Bank Reference (form available)**
- **Current Work on Hand Schedule (form available)**

If you should have any questions or need assistance, please don't hesitate to contact our office at (651)457-6842.