



Update Questionnaire

1. Introduction

Legal Business Name (As filed with the Secretary of State) _____

Mailing Address _____

Shipping Address _____

Telephone () _____ Fax () _____ E-Mail _____

Type of Organization: _____ Corporation _____ Partnership _____ Sole Proprietorship _____ LLC
_____ Other (Specify) _____

_____ Union _____ Non-Union What Local(s) _____

If Corporation, have Stockholders Elected to be Considered a "Sub Chapter 'S' Corporation? ___ Yes ___ No

Federal Tax ID# _____ Date Business Founded _____

Date Incorporated _____ State of Incorporation _____

List All Stockholders/Owners and Key Personnel in Your Business

Name, Social Security # Address	Spouses Name & Social Security #	Title/Position	% of Ownership	Date of Birth	Yrs. & Exp. In Const.

Are All Stockholders/Owners Actively Involved in the Business? ___ Yes ___ No If No, Please Explain _____

Are all Stockholders/Owners willing to personally indemnify? ___ Yes ___ No If No, why? _____

Has the Company, any of its owners, or any previous companies, ever filed bankruptcy? ___ Yes ___ No If yes, when? and why? _____

List Affiliated, Subsidiary or Related Companies in Which This Firm or Its Stockholders/Owners Have Interest

Legal Business Name, Address and Federal ID Number	Names of Owners & Percentage of Ownership	Scope of Operations

2. Financial Data

Who is Responsible for Bookkeeping? _____ Prepared ___ Manually ___ Computer

How Long With Firm? _____ How Many Years of Experience? _____

Who is Responsible for Estimating? _____ Prepared ___ Manually ___ Computer

How Long With Firm? _____ How Many Years of Experience? _____

Is a Buy-Sell Agreement in Effect? _____ Yes _____ No If Yes, Please Attach a Copy

In the Event of an Owners Death, Is a Plan in Effect to Complete All Uncompleted Work? _____ Yes _____ No

If Yes, Please Describe _____

List Suppliers From Whom You Buy Most of Your Materials:

Company Name/Contact Person	Complete Mailing Address	Telephone
1.		
2.		
3.		

3. Scope of Operation

Largest Contracts Completed Within Last 3 Years

Owner or General Contractor and Mailing Address	Contact Person and Phone Number	Contract Amount	Date Completed
1.			
2.			
3.			

What is your expected annual volume for the coming year? _____ Expected net profit? _____

Provide a brief description and purpose of inventory shown on financial statement _____

Do any financial statements make reference to real estate owned other than buildings used to house the Construction Co.? Yes
 No If Yes, Briefly Describe _____

Have changes occurred since statement date such as acquisition of additional equipment, purchase of fixed assets, loans to officers, Investments, withdrawals or dividends that would significantly affect financial conditions of contractors? Yes No If yes, briefly describe _____

Largest previous job? \$ _____ Year _____

How many projects do you normally have underway at any one time? _____

What is the largest project your company can handle \$ _____

What is the largest amount of work on hand that your company can handle? \$ _____

The following questions pertain to the latest uncompleted work on hand. Explain any "Yes" answers.

- Are any more than 10% low Yes No _____
- Are any projects behind schedule Yes No _____
- Are there any delays or disputes Yes No _____
- Any in penalty Yes No _____

How much of your equipment is: Owned _____% Leased _____%

Are any mechanics liens, judgments, lawsuits or claims pending on completed or uncompleted work? Yes No
If "Yes" give details _____

Pate Bonding, Inc. and its Sureties is authorized to verify any information contained herein including but not limited to my credit and employment history and to request, obtain and use credit information on me/us in the processing of my/our application. This document, or any photostatic copy hereof, hereby authorizes any third party to furnish to Pate Bonding Inc. and its Sureties complete consumer credit reports.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.

Date: _____ Firm Name: _____

SIGN HERE X _____ Printed Name: _____